

International private banking



A personal approach to managing your money





Silver bar

Gold and silver bars were produced at the Royal Mint Refinery in London's East End during Rothschild's ownership of the business (1852–1968). Each bar was marked with a unique number and a guarantee of its purity.

+44 1481 705128
banking.services@rothschildandco.com

Rothschild & Co Bank International Limited
St Julian's Court
St Peter Port
Guernsey GY1 3BP

rothschildandco.com

© 2023 Rothschild & Co Wealth Management
Publication date: October 2023

Contents

Flexibility and control	5
Our personal approach	6
Private banking accounts	9
Modern and efficient services	10
Beyond banking	12



Flexibility and control

It should be easy to manage your money, wherever you are and at any time of day.

Open a Rothschild & Co account with a minimum of £250,000* and you'll enjoy international banking services along with the personal attention you would expect from one of the world's most established private banks.

You will have flexibility and control over the way you save and spend, wherever you live.

We offer the expertise that comes from helping families manage their wealth, as well as our experience of dealing with different jurisdictions and international markets.

A vision for tomorrow

Over the past 200 years, Rothschild & Co has earned a reputation for encouraging and supporting new ideas that have helped to shape the world. Today we continue to draw inspiration from our heritage, which provides us with a stable foundation and vision for the future.

The following pages give you an overview of the private banking experience with Rothschild & Co, as well as the other services we provide to help you organise and manage your wealth.

* Or currency equivalent

Our personal approach

What can you expect when you open a private bank account with Rothschild & Co?

You will have a dedicated account executive who will take the time to understand your circumstances and what you're looking to achieve – whether your finances are straightforward or more complex.

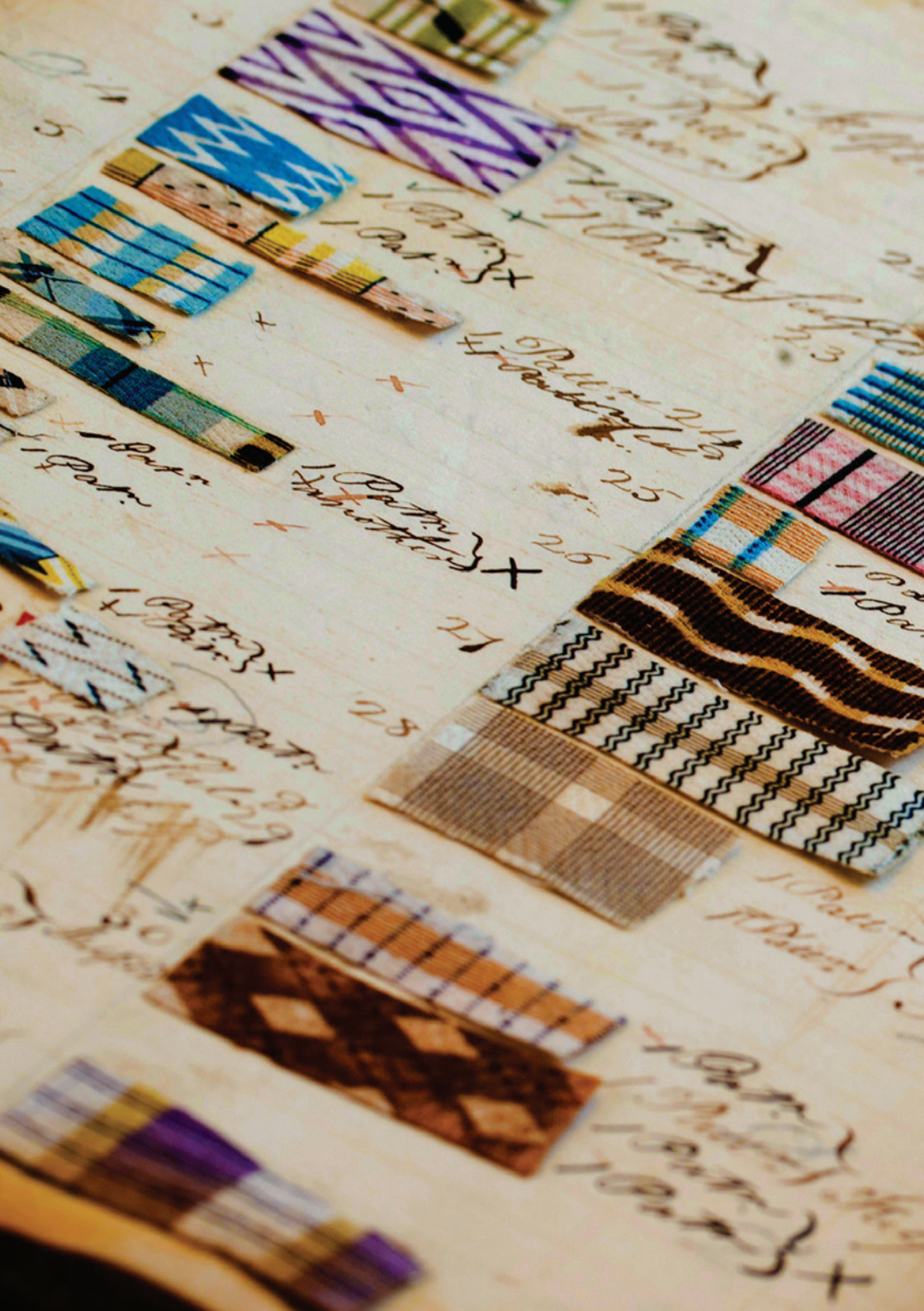
This direct access makes it easy for you to tell us about your banking needs and means we can respond promptly. Working together, we'll seek to find the most effective ways for you to save, spend and organise your wealth.

A solid reputation

Our experience is that this personal approach appeals to a wide range of people and their families, as well as trustees and other professionals managing trust and company structures.

Being family controlled, we're empowered to do our best for you over the long term. It's earned us a reputation for building lasting relationships over multiple generations.

We're here to help you get the most from your money by focusing on what you need.



BRAZILIAN GOVERNMENT. 149.

KEY WITH
His Excellency the Brazilian Minister
KEYS & DEPOSIT BOXES & DRAWING BAGS.

149

163.

*N. M. Rothschild & Sons,
Deeds of Various Properties*

147

N. M. ROTHSCHILD & SONS

*Refinery Insurance Policies,
Billion Agreements, & Sundry Documents.*

404A

404 a

Evelyn R. A. de Rothschild

205

Private banking accounts

Our private banking services give you flexibility over the way you save and spend.

Organise your money across a combination of accounts, which are available in sterling and a range of other major currencies.

Current accounts

Our current accounts are the choice for all your everyday banking needs. You can transfer money into and out of your account quickly and easily.

Fixed deposits

If you can set aside funds for a longer period, then you may enjoy higher rates of interest by saving in our fixed deposit accounts. Choose from a range of terms, and you'll receive the interest at maturity, or annually if your deposit is fixed for more than 12 months.

Notice accounts

It's important to make sure your cash is working as hard as possible. Our notice accounts mean that you may earn interest on your money, even if you can only commit for a short period.

Modern and efficient services

We offer a range of private banking services so that you're always in control of your money, whether you're at home or abroad.

Card services

When you open an account with Rothschild & Co, you can use our Visa debit and charge cards, which are accepted by retailers around the world. Pay for goods and services online or in person, and withdraw cash at any bank or ATM that displays the Visa sign. Our card limits are flexible; you can choose card limits to suit your spending requirements. You can also manage your Visa cards and view your card transactions through our CardAssist app.

Foreign exchange

Our foreign exchange services include spot and forward dealing across all major currencies.

Online access

Keep track of your account balances, transactions and statements quickly and easily at any time of day through ArrowOnline, our secure online banking service. You can make payments by Faster Payments and SWIFT, or use the secure messaging service to ask your account executive to handle payments for you.

Payments

As well as being able to transfer sterling funds by Faster Payments, we have a worldwide correspondent bank network. This lets us transfer your funds by SWIFT in all the major currencies quickly and safely.

We can also manage direct debits and standing orders for you.

Cheque books

We can issue you with a sterling cheque book if required.

Statements

Communication is important, and we'll provide you with regular information about your accounts. This includes detailed account statements showing all your transactions and any interest you've received, which we'll issue every three months or more or less frequently if you'd prefer.

Beyond banking

We've designed our private banking services so it's easy to manage your money and investments together.

Wealth management

We provide a range of wealth management services to some of the world's most successful families, entrepreneurs, foundations and charities. In an environment where short-term thinking often dominates, our long-term perspective sets us apart.

We believe a focus on wealth preservation is the right approach to managing money. Our founding family has successfully preserved their wealth over seven generations. Our Wealth Management business understands the issues wealth owners face and can help them protect and grow their assets.

When helping you invest, we'll aim to deliver inflation-beating returns and dampen risks, even in the most complex of financial landscapes. Our distinct perspective makes us a secure and enduring home for your assets, as well as safeguarding your legacy for generations.

Lending

We can offer flexible, tailored loans to our wealth management clients secured on residential property and investment portfolios. We can also assist with loans secured on commercial property.

Staying invested doesn't mean you have to miss out on other opportunities. Borrowing against the value of your portfolio means you can use the capital without having to sell your investments.

Our flexible approach means we can assist with more complex requirements, including multi-currency loans and lending to trust or company structures.

Paris Land 20



My dear Sir
I have the honor to
acknowledge the receipt
of your letter of the
10th inst. and in
reply to inform you
that your order
has been forwarded
to the proper
authorities for
their consideration.



Important information

Rothschild & Co Bank International Limited is licensed and regulated by the Guernsey Financial Services Commission for Banking and Investment services and is a participant in the Guernsey Banking Deposit Compensation Scheme. The Scheme offers protection for 'qualifying deposits' up to £50,000, subject to certain limitations. The maximum total amount of compensation is capped at £100,000,000 in any five-year period.

Full details are available on the Scheme's website www.dcs.gg or on request. Deposits made with Rothschild & Co Bank International Limited are not covered by the UK Financial Services Compensation Scheme.

Registered office: St Julian's Court,
St Peter Port, Guernsey GY1 3BP

Registered number: 1088 Guernsey

Get in touch

Whether you're new to private banking or thinking about moving your accounts to Rothschild & Co, we would be happy to discuss your circumstances and explain how we can help.

If you would like further information or to arrange an initial call or meeting, please get in touch.

+44 1481 705128

banking.services@rothschildandco.com

Rothschild & Co Bank International Limited

St Julian's Court

St Peter Port

Guernsey GY1 3BP

[rothschildandco.com](https://www.rothschildandco.com)