



# LongRun Swiss Small & Mid Cap Fund

MONTHLY FACTSHEET | APRIL 2026

## KEY FEATURES

Long-term, fundamental equity strategy, using a corporate investing approach to understand, value and select companies.

### Focus on high quality Swiss Small & Mid Cap companies

- Focused portfolio of high-quality companies with superior forward returns
- Focused, fundamental, index agnostic stock picking

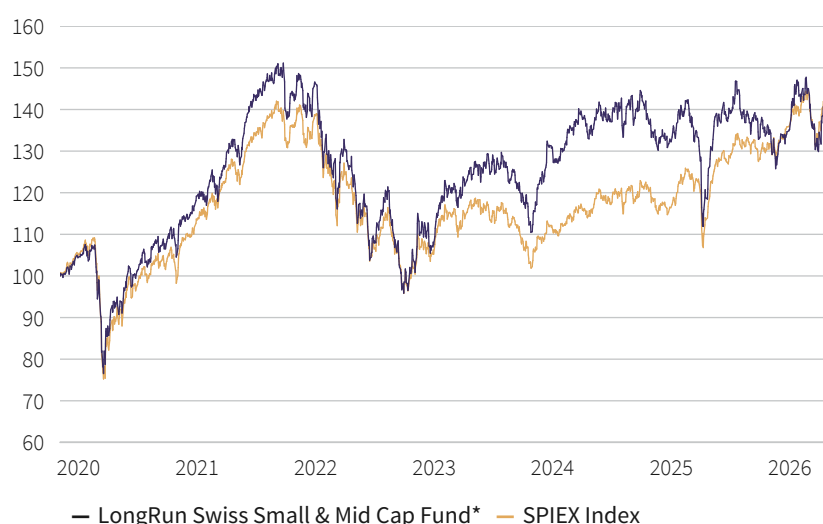
### Focus on high quality compounders

- Strong business models with enduring competitive advantage
- High return on invested capital and strong free cash flow generation

### Robust portfolio

- Diversified across business models
- In depth analysis

## PERFORMANCE (%)



\* Performance until 11 July 2023 is from the Swiss Small & Mid Cap Conviction Certificate (ISIN CH0429814418), CHF SD Class thereafter.

Performance refers to the past and is not a reliable indicator of future performance.

## RETURNS OVER TIME (IN %)\*

|                   | MONTHLY |      |      |      |      |      |      |      |      |      |      |      | FULL YEAR |           |            |
|-------------------|---------|------|------|------|------|------|------|------|------|------|------|------|-----------|-----------|------------|
|                   | JAN     | FEB  | MAR  | APR  | MAY  | JUN  | JUL  | AUG  | SEP  | OCT  | NOV  | DEC  | FUND      | BENCHMARK | DIFFERENCE |
| 2026              | 6.1     | 1.1  | -9.2 | 7.1  |      |      |      |      |      |      |      |      | 4.2       | 2.5       | 1.7        |
| 2025              | 6.2     | -2.6 | -6.8 | 0.4  | 7.2  | 1.7  | 0.5  | -2.5 | -2.6 | 1.4  | -2.4 | 2.5  | 2.2       | 16.9      | -14.7      |
| 2024              | -0.8    | 4.0  | 3.4  | -3.4 | 2.9  | -1.2 | 4.1  | 0.3  | 0.7  | -7.5 | 0.1  | -0.9 | 1.0       | 3.8       | -2.8       |
| 2023              | 9.8     | 2.4  | 2.4  | 0.5  | 0.3  | 3.5  | -0.2 | -2.5 | -4.6 | -6.4 | 11.4 | 4.7  | 21.9      | 6.5       | 15.4       |
| 2022              | -9.1    | -4.0 | 2.6  | -5.1 | -4.9 | -8.7 | 10.2 | -8.1 | -9.8 | 5.0  | 6.5  | -2.5 | -26.6     | -24.0     | -2.6       |
| CUMULATIVE RETURN |         |      |      |      |      |      |      |      |      |      |      |      | 40.9      | 39.5      | 1.4        |
| ANNUALISED RETURN |         |      |      |      |      |      |      |      |      |      |      |      | 5.4       | 5.3       | 0.1        |

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## FUND DETAILS

### Legal structure

Collective Investment Scheme

### Domicile

Switzerland

### Distribution rights

CH

### Portfolio manager

Rothschild & Co Bank AG, Zurich

### Management company

Caceis (Switzerland) SA, Nyon

### Fund administrator

Caceis (Switzerland) SA, Nyon

### Depository bank

Rothschild & Co Bank AG, Zurich

### Strategy Inception date

06 November 2019

### Liquidity

Daily (cut-off 15:00 CET, T-1)

### Min. recommended investment period

7 years

### Assets in fund

64m

### Contact

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## PORTFOLIO METRICS

### Positions

24

### Active share

63 %

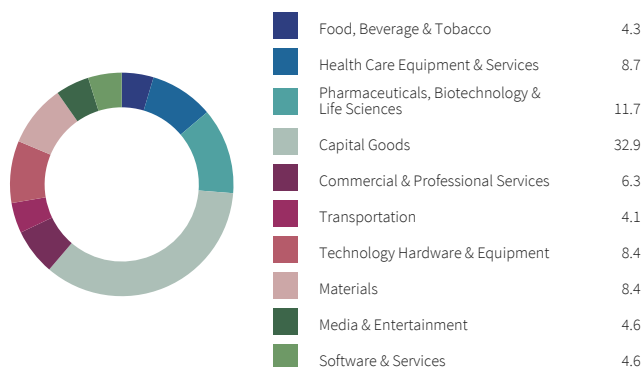
### Upside capture

115 %

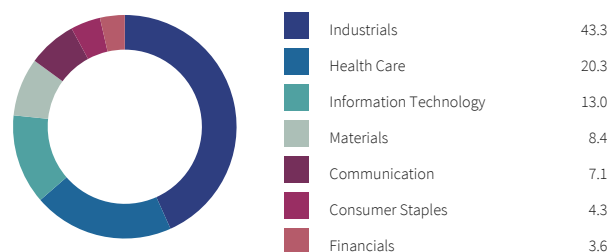
### Downside capture

117 %

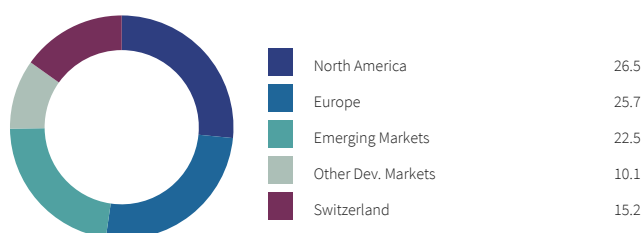
## TOP 10 INDUSTRIES (%)



## SECTOR ALLOCATION (%)



## GEOGRAPHIES BY REVENUES (%)



## TOP HOLDINGS (%)

|                       |     |
|-----------------------|-----|
| Belimo Holding        | 7.0 |
| Inficon               | 6.6 |
| Accelleron Industries | 6.5 |
| SGS                   | 6.1 |
| VAT Group             | 5.1 |

## ESG PROFILE

|                               | SMID  | SWISS EQUITIES |
|-------------------------------|-------|----------------|
| ESG Rating <sup>1</sup>       | AA    | AA             |
| Carbon Footprint <sup>2</sup> | 162.2 | 168.8          |
| Temperature (°C) <sup>3</sup> | 1.9   | 2.0            |

<sup>1</sup> The ESG Rating summarizes the ESG performance of a company across environmental, social or governance topics compared to its industry peers.

<sup>2</sup> The Carbon Footprint refers to the amount of direct and indirect emissions of a company normalized by the total company value in EUR millions.

<sup>3</sup> Temperature ranges between 1.3°C and 10°C, and shows the warming a company could cause by the end of the century regarding its emissions.

The data for the above mentioned KPIs have been retrieved from MSCI ESG Research LLC.

Note: Share of securities covered by the metric can be less than 100%. We aim to maintain a coverage of at least 80% for each metric.

## SHARE CLASS INFORMATION

| ISIN         | SHARE CLASS | CURRENCY | DISTRIBUTION POLICY | MINIMUM INVESTMENT         | MANAGEMENT FEE (%) | TER (%) | NAV   |
|--------------|-------------|----------|---------------------|----------------------------|--------------------|---------|-------|
| CH1248267655 | SD          | CHF      | INC                 | 5m or management agreement | 0.50               | 0.66    | 110.4 |
| CH1248267648 | CD          | CHF      | INC                 | 1m or advisory mandate     | 0.80               | 0.96    | 108.6 |
| CH1248267630 | BD          | CHF      | INC                 | No minimum                 | 1.30               | 1.46    | 107.2 |

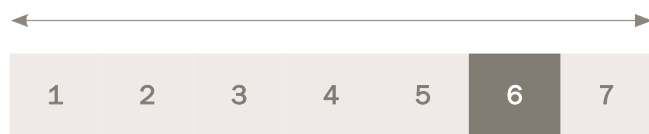
Class SD is open to investors with a portfolio management agreement with R&Co or investing 5m in the fund's currency. Class CD is open to investors with an advisory agreement with R&Co or investing 1m in the fund's currency. Class BD is available to all investors.

## RISK CONSIDERATIONS

### Risk profile

With lower risk,  
potentially lower rewards

With higher risk,  
potentially higher rewards



Indicator explanation in Important information on Page 4.

### Market risk

The fund invests in market securities and may therefore be subject to fluctuations in value. As this fund pursues an active management style, the performance can deviate substantially from that of its reference index. All investments are subject to market fluctuations. The fund specific risks can increase under unusual market conditions.

### Liquidity risk

The fund may invest some of its assets in financial instruments that may in certain circumstances reach a relatively low level of liquidity, which can have an impact on the fund's liquidity.

### Risk arising from the use of derivatives

The fund may conduct derivatives transactions. This increases opportunities, but also involves an increased risk of loss.

### Currency risks

The fund may invest in assets denominated in a foreign currency. Changes in the rate of exchange may have an adverse effect on prices and incomes.

### Operational risks and custody risks

The fund is subject to risks due to operational or human errors, which can arise at the investment company, the custodian bank, a custodian or other third parties.

# Important information

This document does not constitute a personal recommendation or an offer or invitation to buy or sell securities or any other banking or investment product or to enter into transactions of any kind. Nothing in this document constitutes legal, accounting or tax advice, or a representation that any investment or strategy is suitable or appropriate to an individual's circumstances. The information in this document therefore neither takes into account the specific or future investment goals nor the tax or financial situation or individual needs of the Recipient. Interested persons should consult a qualified expert before making investment decisions.

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Risk indicator information: This indicator represents the annual historical volatility of the Fund over a 5-year period. Lack of sufficient data, the risk indicator incorporates simulated data from a benchmark portfolio. Risk Category 6 reflects high potential gains and/or losses for the portfolio. Historical data such as that used to calculate the synthetic indicator cannot be considered as a reliable indication of the Fund's future risk profile. The risk category associated with the Fund is not guaranteed and may change over time. The lowest risk category does not mean "risk free". Your initial investment is not guaranteed.

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