



Press release

Zurich, 21 November 2017

Fuchsbriefe: Rothschild Private Wealth ranks #1 in advisory services

Rothschild Private Wealth comes top in the ‘Advisory’ category in the German publishing house Fuchsbriefe’s annual PBPI bank test.

Rothschild Private Wealth impressed the Private Banking Prüfinstanz (PBPI) experts with its advisory excellence and secured first place in the category for the best advisory services. The rankings are drawn up on the basis of an in-depth assessment of asset management strategy, quality of the portfolio and transparency conducted by testers posing as real clients at around 65 banks in Germany, Austria and Switzerland.

Laurent Gagnebin, CEO of Rothschild Private Wealth in Switzerland: *“This award means a great deal to us because it shows that our approach centred on objective advice free from conflicts of interest is effectively addressing our clients’ needs. This excellent placing confirms that our long-term investment stance is striking a chord not just with our clients, but also with the panel of experts.”*

The winners of the Fuchsbriefe PBPI banking test were presented in Berlin on 20 November 2017.

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For further information:

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About Rothschild Private Wealth

Rothschild & Co is a family-controlled and independent business that has been at the centre of the world’s financial markets for over 200 years. It is one of the world’s largest independent financial advisory groups, employing approximately 3,400 people in over 40 countries around the world. Our integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Private Wealth, Asset Management, and Merchant Banking.

Rothschild Private Wealth, a division of the Rothschild & Co group, provides investment management services to a wide range of families, entrepreneurs, charities and foundations. The Rothschilds are one of the few families to have successfully preserved their wealth over seven generations, so we understand the issues wealth owners must address. We believe preservation first is the right approach to managing wealth and our distinct, long-term perspective sets us apart, making us a secure home for their assets. Private Wealth offices are in Brussels, Frankfurt, Geneva, Guernsey, London, Manchester, Milan, Paris, and Zurich.

Private Wealth and Asset Management assets total more than €67bn across the group (including assets from the Compagnie Financière Martin Maurel merger which is now successfully complete).