

## Press release

15 June 2015

For immediate release

### **Helen Watson appointed CEO of Rothschild's UK Wealth Management business**

Rothschild has appointed Helen Watson as CEO of its UK Wealth Management business and head of Rothschild's UK Wealth Management Committee.

Before joining Rothschild in 2010, Helen worked with Morgan Stanley's UK Private Wealth Management business for nearly twenty years, where her roles included private client portfolio manager and, from 2003, senior client advisor.

"Rothschild is firmly committed to growing its wealth management business. Our focus on preserving and growing the wealth of some of the world's most successful entrepreneurial families, foundations and charities, combined with a distinctive investment approach, has been very effective in attracting new clients. Assets in the UK have trebled in the last 5 years to some £7bn today. We are absolutely confident in Helen's ability to continue the success of the UK business as it enters its next stage of development" said Nigel Higgins Chief Executive of Rothschild.

Helen's appointment follows the recent, extremely sad, death of former CEO of Rothschild's UK Wealth Management business, Mark Kary, and is in line with succession arrangements the business has had in place for some time.

In paying tribute to the former CEO, Nigel Higgins said: "Mark Kary's clear vision, infectious energy, humanity and relentless passion for what he believed will always stay with us. He leaves an enduring legacy."

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**About Rothschild's Wealth Management & Trust business**

*Rothschild's Wealth Management & Trust business provides wealth structuring, investment management, banking and trust services to some of the world's wealthiest and most successful families, entrepreneurs, foundations and charities. Its principal offices are in Frankfurt, London and Zurich. Its Wealth Management business has €17.9 billion in assets under management and clients have an average €5 million in investable assets.*

*Its Trust business is regarded as a world leader in providing wealth structuring trust and fiduciary services. Established in 1954, it is one of the oldest international trust groups and currently operates in six main locations around the world.*

*Rothschild's Wealth Management & Trust business is part of Rothschild, one of the world's largest independent financial advisory groups. There are four main arms to the business: Global Financial Advisory, Wealth Management & Trust, Institutional Asset Management and Merchant Banking. Wealth and asset management assets total around €45 billion across the Rothschild Group.*