

Job Specification

Job Title: Research Analyst
Division: Rothschild Inc.
Location: New York, NY

Rothschild & Co

Rothschild & Co is one of the world's largest independent financial advisory groups. We offer a distinct perspective that makes a meaningful difference to our clients' business and wealth.

With a team of 2,800 talented financial services specialists on the ground in 40 countries across the world, we provide independent advice on M&A, strategy and financing, as well as investment and wealth management solutions to large institutions, families, individuals and governments. As a family-controlled business that has been at the centre of the world's financial markets for over 200 years, we can rely on an unrivalled network of specialists and are known for our track-record of outstanding execution in financial services.

Overview of Role

A Research Analyst works to provide information support, specifically with client and new investment banking employee onboarding of the Mergers & Acquisitions (M&A) and Restructuring Advisory businesses.

Responsibilities

- Manage extensive background and reputational searches on prospective clients and new investment banking employees using Exiger, Pacer and other market data sources
- Conduct client onboarding tasks such as identifying key management and shareholders of companies, retrieving corporate documentation from global corporate registries, confirming the status or outcome of litigation involving potential clients
- Perform efficient research over a wide range of business topics using market data sources from Thomson Reuters, Capital IQ, Factiva, SEC filings, among others
- Communicate results in writing, summarizing search strategy, results and notable findings to internal clients and the Compliance team
- Provide guidance to end-users in basic research tasks
- Keep track of billable hours and reference sources used

Education and Qualifications

- Bachelor's degree
- 1+ years of prior experience preferred



Experience, Skills and Competencies Required

- Proficiency using FactSet, Capital IQ, Thomson One Banker, Factiva, Pacer and general internet search tools preferred
- Background in Compliance, corporate research or paralegal experience preferred
- Ability to prioritize requests while working in a fast paced environment

Rothschild North America is an equal opportunity and affirmative action employer (M/F/Disability/Vet)