

Shaping wealth for generations

For over 200 years, Rothschild's freedom to offer objective advice and our commitment to personal service have combined to shape and grow our private clients' wealth, building value for generations. Our dynamic growth and ambitious targets in relation to quality, innovation and reliability have created a need for the following position:

Advisory Equity Analyst

Line Manager	Head of Investment Switzerland
Work rate (Percentage)	100%
Target of the role	▪ To strengthen equity research with a specific focus on Advisory ideas
Main tasks	▪ Evaluation of equity investment opportunities on a cross-sector basis ▪ Research and analysis of equities based on a pre-arranged set of criteria including detailed bottom-up analysis of both a qualitative and quantitative nature ▪ Publication of updates and reports on stocks under coverage or other equity topics ▪ Extensive support of relationship managers, including holding presentations to potential new clients, dealing with equity related queries, analysis of portfolios or advisory tasks ▪ Provide investment recommendations and create investment ideas ▪ Collaboration with in-house investment research teams in other locations
Education	▪ University degree in Finance or Business Administration and further financial education such as CFA

Experience, qualifications
and other requirements
specific to the role

- At least 5 years of experience in equity analysis
- Comprehensive understanding of the wealth management environment
- Experience in dealing with private clients
- Experience in the area of private wealth management
- Ability to assimilate the work into a well-rounded conclusion and discussing/presenting the findings to a panel of experts

Additional skills &
Competencies

- Pro-active personality
- Ability to handle complex situations and variable problems
- Team player
- Problem solving minded
- High quality standards
- Reliable and accurate
- High sense of discretion and confidentiality
- Ability to work under pressure
- Fluent in English and German (written and spoken)
- Good knowledge of all MS Office tools