

Rothschild & Co Continuation Finance CI Limited

Announcement of Optional Redemption

LEI Number: 213800E7Q4MAPWOSKW93

4 January 2024

Rothschild & Co Continuation Finance CI Limited (the *Company*)

Announcement of Optional Redemption to the noteholders

**£125,000,000 9 per cent. perpetual subordinated guaranteed Notes (XS0048662232)
guaranteed by Rothschild & Co Continuation Limited** (the *Notes*)

We refer to the Offering Circular dated 8 February 1994 in respect of the Notes and Condition 4(a)(ii) (*Redemption at the option of the Company*) of the terms and conditions of the Notes (the *Conditions*) as set out in the Trust Deed dated 15 February 1994 (the *Trust Deed*), whereby the Company may on giving not less than 30 nor more than 45 days' notice to the Trustee and Noteholders redeem all of the outstanding Notes on 15 February 2024 at their principal amount.

Terms used but not defined in this notice have the meaning given to them in the Trust Deed.

Today, notice was given to the noteholders of the Notes that on 15 February 2024 (the *Redemption Date*) all of the outstanding Notes will be redeemed at par, together with interest accrued (but unpaid) to (but excluding) the Redemption Date (*Accrued Interest*). The redemption amount payable including Accrued Interest will be £1,090 per £1,000.

Payment in relation to the Notes will be made in accordance with the usual procedures of Euroclear Bank SA/NV and/or Clearstream Banking S.A. Once redeemed, the Notes will be cancelled in accordance with Condition 4(d) (*Cancellation*) of the Conditions. The Company hereby also gives notice that the listing of the Notes on the Financial Conduct Authority's Official List and the admission of the Notes to trading on the Main Market of the London Stock Exchange plc will be cancelled on, or shortly after, 15 February 2024.

This notice was irrevocable.

For further information you may contact: groupmediaenquiries@rothschildandco.com

This notice of redemption is issued and directed only to the holders of the Notes and no other person shall, or is entitled to, rely or act on, or be able to rely or act on, its contents, and it should not be relied upon by any holder of Notes for any other purpose.