



## Press release

London, Guernsey, 1 July 2021

### **Rothschild & Co makes two key appointments to expand Guernsey Wealth Management business**

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Rothschild & Co is delighted to announce the appointments of Justine Walley and Nathan Long as Client Advisers in its Wealth Management business. Justine joins as a Director and Nathan an Assistant Director, and both will be based in Guernsey.

Helen Watson, UK CEO and Co-head of Rothschild & Co's Wealth Management business, said:

*"With a Rothschild & Co presence in Guernsey for more than 50 years, we are very proud of the business our team has created and the success we have enjoyed. As we plan to expand in this key location, we are thrilled that Client Advisers of Justine and Nathan's calibre have chosen to join us.*

*Justine has built an outstanding reputation by combining an ability to create enduring client relationships with exceptional expertise in wealth management and an insightful approach to business development. Nathan's credentials include a strong track record in establishing and growing connections with clients and an impressive network, both locally and in the wider wealth management community. I am certain that their combined breadth and depth of experience will be invaluable as we extend our reach and deepen our relationships with clients and their professional advisers.*

*These appointments are an illustration of our commitment to Guernsey, and the Channel Islands more broadly, and we are delighted to welcome Justine and Nathan to Rothschild & Co."*

Justine and Nathan each have two decades' experience working in the private banking and wealth management industry in Guernsey. Most recently, Justine was Head of Private Banking, Guernsey for SG Kleinwort Hambros Bank (CI) Limited. She began her career with SG Kleinwort Hambros in 2000 as a private banking officer, becoming a Senior Private Banker in 2009 and Head of Private Banking in Guernsey in 2014.

Nathan's most recent position was as a Senior Private Banker and New Business Development Director, Channel Islands for SG Kleinwort Hambros Bank (CI) Limited, joining in 2017. Prior to this, Nathan held relationship management and business development positions with other wealth management businesses in Guernsey, including HSBC Private Banking and Barclays Wealth Management.

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#### **For further information:**

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#### **About Rothschild & Co, Wealth Management**

Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years. With a team of c.3 600 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking.

Rothschild & Co's Wealth Management business provides investment management services to a wide range of families, entrepreneurs, charities and foundations. The Rothschilds are one of the few families to have successfully preserved their wealth



over seven generations, so we understand the issues wealth owners must address. We believe preservation first is the right approach to managing wealth and our distinct, long-term perspective sets us apart, making us a secure home for their assets. Wealth & Asset Management offices are in Aix-en-Provence, Birmingham, Brussels, Dusseldorf, Frankfurt, Geneva, Grenoble, Guernsey, London, Manchester, Marseille, Milan, Monaco, New York, Paris, and Zurich. Wealth & Asset Management assets total more than €84 billion across the group.