



Rothschild in Central and Eastern Europe and Turkey

 **ROTHSCHILD**

Global Financial Advisory

Rothschild in Central and Eastern Europe and Turkey



Adviser on more deals in the region
than any of our competitors



The Banker Deals of the Year

2015 European Infrastructure and Project Finance Deal
of the Year: Budapest Airport



Euromoney Awards for Excellence

2015 Best M&A House in Central and Eastern Europe



Project Finance International

2014 Europe Refinancing of the Year: Budapest Airport



Real Deals Private Equity Awards

2012 Emerging Europe Deal of the Year: TPG/Mey İçki

■ **Historic and unrivalled presence**

- Roots in the region from the first half of the nineteenth century as a financier and investor
- Significant role in the liberalisation, privatisation and development of the region's economy since 1990 and in the development of best practice in corporate finance
- Advisers on the ground in Athens, Istanbul and Warsaw, representatives in Budapest and Bucharest, and local partnerships in Prague, Sofia and the Baltics, all connected with our global network of advisory expertise
- Unparalleled senior level access, supported by a panel of high-profile senior advisers

■ **The leading financial adviser in CEET**

- Adviser on many of the largest and most high-profile transactions in the region
- More active in M&A in the region than any of our competitors
- Expert financing advice, including equity and debt issuance, and restructuring
- Extensive experience in advising local corporations and governments, and international investors entering the region

Selected recent transactions



Decapterus, Czech Republic (2016)

- €175m sale of Hamé to Orkla
- High-profile transaction representing sale of one of the largest independent branded CEE businesses



Polskie Koleje Państwowe (PKP), Poland (2016)

- €480m disposal of PKP Energetyka to CVC Capital Partners
- Continuing Rothschild's activities in Polish infrastructure and energy



Budapest Airport, Hungary (2015)

- Debt advice on the repricing of its €1.1bn bank facilities
- Followed advice on €1.4bn refinancing and €1.1bn swap notional restructuring (2014)



GGE, Slovakia (2015)

- Sale of GGE to Infracapital
- Continued regional investment by European infrastructure funds



Hellenic Financial Stability Fund, Greece (2015)

- Advice on €14.4bn recapitalisation of the four systemic Greek banks
- Intensive and unconventional process involving key institutions including the European Central Bank, European Commission and IMF



Imerys, Greece (2015)

- €525m acquisition of S&B Industrial Minerals from the Kyriacopoulos family and Rhone Capital
- Adviser on 10 deals for Imerys in 16 years



Regina Maria, Romania (2015)

- Sale of healthcare services business to Mid Europa Partners
- Continuing internationalisation of this service sector in CEET



Republic of Montenegro (2015)

- Debt and rating advisory on the issue of €500m 4% Eurobond due 2020
- Followed advice on €280m Eurobond (2014)



Adris, Croatia (2014)

- Acquisition of Croatia osiguranje
- Successful bid in privatisation of Croatian state insurance business



Anadolu Group, Turkey (2014)

- US\$803m acquisition of 40.25% in Migros Ticaret
- Transformative deal for client, Rothschild's fourth assignment for Anadolu in five years



KGHM, Poland (2014)

- Debt advice on a US\$2.5bn revolving credit facility with a club of 19 banks
- Comprehensive advice, generating competitive tension to achieve attractive terms

*Cover image:
Detail from the loan to the
Counties of Hungary for
£3.5 million in 1926,
issued by Rothschild
(The Rothschild Archive)*

Contact us

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