

PRESS RELEASE

Paris, 28 April 2022

Availability of the preparatory documents for the Combined General Meeting of 19 May 2022

The Combined General Meeting (ordinary and extraordinary) of Rothschild & Co will be held on **Thursday 19 May 2022 at 10:30 a.m. (Paris time), in the Capital 8 Auditorium, 32 rue de Monceau, 75008 Paris (France)**.

The prior notice of meeting (*avis de réunion*) was published in the *Bulletin des Annonces Légales Obligatoires* of 11 April 2022. The notice of meeting (*avis de convocation*) should be published in the *Bulletin des Annonces Légales Obligatoires* and in a *journal d'annonces légales* on 2 May 2022.

The preparatory documents for the General Meeting set out in Article R.22-10-23 of the French Commercial Code (*Code de commerce*), and particularly the prior notice of meeting as well as the General Meeting Document (entitled "Notice of Meeting"), which include the agenda, the proposed resolutions as well as the conditions of participation and voting, are available on the Rothschild & Co's website (www.rothschildandco.com), in the section "Investor Relations / Shareholders / General Meeting of Shareholders".

The information referred to in Article R.225-83 of the French Commercial Code are included in the General Meeting Document and/or in the Annual Report 2021, also available on this page of the Company's website.

Shareholders are invited to regularly consult this page of the Company's website which may be updated to specify, depending on sanitary and/or legal requirements, the definitive terms and conditions for participating in the General Meeting. In addition, for the shareholders of the Company who wish to attend the General Meeting in person, it is reminded that their attendance will be subject to compliance with the sanitary measures in force at that date, if any.

The other documents and information regarding the General Meeting will be made available to the shareholders, under the conditions provided by the applicable regulation, at the Company's registered office: 23 bis, avenue de Messine, 75008 Paris, France.

For further information:

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About Rothschild & Co

Rothschild & Co is a family-controlled and independent group and has been at the centre of the world's financial markets for over 200 years. With a team of c.3800 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provides in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth and Asset Management, and Merchant Banking.

Rothschild & Co is a French partnership limited by shares (*société en commandite par actions*) listed on Euronext in Paris, Compartment A with a share capital of €155,465,024. Paris trade and companies registry number 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.