

PRESS RELEASE

Paris, 19 May 2022

Combined General Meeting of 19 May 2022 Approval of all the resolutions

Rothschild & Co announces that its shareholders approved today all the resolutions submitted to the General Meeting held at the Capital 8 Auditorium, 32 rue de Monceau, 75008 Paris.

Approval of the financial statements for the financial year ended 31 December 2021 and payment of a dividend

The General Meeting approved the financial statements and consolidated financial statements for the financial year ended 31 December 2021 as well as the payment of a dividend of €3.79 per share. This amount comprises the interim dividend of €1.04 per share paid in October 2021. The payment of the remaining dividend, which amounts to €2.75 per share, is set to take place on 25 May 2022 with an ex-dividend date of 23 May 2022.

The Supervisory Board's composition

The General Meeting:

- ratified the appointment (*cooptation*) by the Supervisory Board of Lord Mark Sedwill as member of the Supervisory Board as from 15 September 2021, for the remainder of his predecessor's term of office, *i.e.*, until the end of the General Meeting to be convened in 2023 to approve the financial statements for the preceding financial year;
- ratified the appointment by the Supervisory Board of Jennifer Moses as member of the Supervisory Board as from 14 December 2021 and renewed her appointment for a term of three years, *i.e.*, until the General Meeting to be convened in 2025 to approve the financial statements for the preceding financial year;
- renewed the appointment of Arielle Malard de Rothschild, Carole Piwnica and Véronique Weill as members of the Supervisory Board, for a term of three years, *i.e.*, until the General Meeting to be convened in 2025 to approve the financial statements for the preceding financial year; and
- appointed Marc-Olivier Laurent as member of the Supervisory Board, for a term of three years, *i.e.*, until the General Meeting to be convened in 2025 to approve the financial statements for the preceding financial year.

The Supervisory Board of Rothschild & Co is therefore composed of 15 members including six independent members. The number of women and men remains unchanged with 40% of women and 60% of men.

The Supervisory Board decided to appoint Marc-Olivier Laurent as Vice-Chairman of the Supervisory Board. It also decided to reappoint the relevant members to their positions within the committees of the Supervisory Board. For more information on the composition of the committees of the Supervisory Board, please refer to the Annual Report 2021 and the General Meeting Document (entitled "Notice of Meeting") which are available on the Company's website (www.rothschildandco.com).

“Say on pay”

The General Meeting also approved:

- the remuneration policies applicable to the Managing Partner, the Executive Chairman of the Managing Partner, and the members of the Supervisory Board (*ex-ante* vote);
- the information related to corporate officers' (*mandataires sociaux*) remuneration referred to in Article L.22-10-9, I. of the French Commercial Code (*Code de commerce*) (global *ex-post* vote); and
- the components of remuneration paid during, or awarded in respect of, the financial year ended 31 December 2021 to the Managing Partner, Rothschild & Co Gestion SAS, to Alexandre de Rothschild, Executive Chairman of the Managing Partner, and to David de Rothschild, Chairman of the Supervisory Board (individual *ex-post* vote).

For more information on the components approved by the shareholders, please refer to the Annual Report 2021 and the General Meeting Document.

Share buyback programme

The General Meeting approved the renewal of the share buyback programme (a description of which was published by the Company on 18 May 2022).

Financial authorisations and delegations

The resolutions relating to the renewal of the authorisations and delegations of authority granted to the Managing Partner for the purpose of reducing or increasing the Company's share capital were approved.

The results of the votes are available on the Company's website, www.rothschildandco.com, under the section “Investor Relations / Shareholders / General Meeting of Shareholders”.

Financial calendar

- 4 August 2022 Half year results 2022
- 8 November 2022 Third quarter 2022 – Financial information

For further information:

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About Rothschild & Co

Rothschild & Co is a family-controlled and independent group and has been at the centre of the world's financial markets for over 200 years. With a team of c.3800 talented financial services specialists on the ground in over 40 countries, Rothschild & Co's integrated global network of trusted professionals provides in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth and Asset Management, and Merchant Banking. Rothschild & Co is a French partnership limited by shares (*société en commandite par actions*) listed on Euronext in Paris, Compartment A with a share capital of €155,465,024. Paris trade and companies registry number 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.