



Press release

Paris, 9 April 2020

Organisation of the Annual General Meeting to be held on 14 May 2020

Given the coronavirus epidemic (COVID-19) and consequent restrictions on movement and containment measures imposed by the French Government, the Managing Partner has reviewed, for the safety of the shareholders, the usual arrangements for the Annual General Meeting (AGM).

As a result, **the Combined AGM of Rothschild & Co SCA to be held on 14 May 2020 and exceptionally without the physical attendance of its shareholders, behind closed doors**, at the Company's registered office at 23 bis, avenue de Messine - 75008 Paris at 10.30 am. (Paris time).

Shareholders are invited to participate in the Combined AGM by remote voting (through the postal voting form or through the secure VOTACCESS voting platform) or by giving a proxy to the Chairman.

Shareholders are invited to consult the dedicated section of the corporate website regularly (www.rothschildandco.com, section "Investor Relations / Shareholders / AGM").

Preparatory documents and Annual Report

The meeting notice, published on 8 April 2020 in the BALO (*Bulletin des Annonces Légales Obligatoires*), contains the agenda, draft resolutions and the procedures for participation and voting at this Combined AGM. The Annual Report of Rothschild & Co SCA and the preparatory documents relating to this Meeting, including the Annual AGM Document, are available to shareholders, in accordance with applicable legal and regulatory conditions, on the corporate website (www.rothschildandco.com, section "Investor Relations / Shareholders / AGM").

The 2019 Annual Report includes: consolidated and company financial statements for the year ended 31 December 2019, as well as the Statutory Auditors' reports on these financial statements, the report of the Supervisory Board on Corporate Governance (including information on the compensation and compensation policy of corporate officers) and the Management report (including the Corporate Responsibility report).

Financial calendar:

- 12 May 2020: Publication of First quarter information 2020
- 14 May 2020: Annual AGM
- 15 September 2020: Half-year results 2020
- 10 November 2020: Publication of Third quarter information 2020

For further information:

Rothschild & Co

Investor Relations - Marie-Laure Becquart

Marie-laure.becquart@rothschildandco.com

Media Relations - Caroline Nico

Caroline.nico@rothschildandco.com

Media Contact

DGM - Olivier Labesse

labesse@dgm-conseil.fr

About Rothschild & Co

With a team of c.3,500 talented financial services specialists on the ground in over 40 countries across the world, our integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking. Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years. Rothschild & Co is a French partnership limited by shares (*société en commandite par actions*) listed on Euronext in Paris, Compartment A with a share capital of €155,235,024. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.