



Press release

Paris, 23 April 2020

Combined General Meeting of 14 May 2020

Availability and consultation of documentation

Rothschild & Co reminds its shareholders that, given the coronavirus epidemic (COVID-19), the Combined AGM of Rothschild & Co SCA to be held on 14 May 2020 and exceptionally without the physical attendance of its shareholders, behind closed doors, at the Company's registered office at 23 bis, avenue de Messine - 75008 Paris at 10.30 am. (Paris time).

The prior notice of meeting serving as notice of meeting (*avis préalable de reunion valant avis de convocation*) was published in the *Bulletin des Annonces Légales Obligatoires* n8 April 2020.

The preparatory documentation for this General Meeting, including the voting form, the agenda, the draft resolutions that will be submitted to the shareholders, the summary information relating to the persons whose ratification of the co-optation, appointment and renewal to the Supervisory Board are proposed and the information on the ways to participate in the General Meeting, is made available to the shareholders from this day on, in accordance with applicable laws and regulations.

It may also be consulted on Rothschild & Co's website, www.rothschildandco.com, under the Section *Investor relations / Shareholders / General Meeting of Shareholders*.

Any shareholder may be provided with said documentation in accordance with articles R. 225-88 and R. 225-89 of the French Commercial Code (*Code de commerce*), upon request sent to:

- the registered office, located at 23 bis, avenue de Messine, 75008 Paris, France, to the attention of the Legal Department,
- to the General Meeting coordinator, Société Générale Securities Services, Service des Assemblées, CS 30812, 44308 Nantes Cedex 03, France, or
- by email to the following address: marie-laure.becquart@rothschildandco.com.

These documents may also be consulted at the registered office of the company, on working days and during opening hours of the premises.

In view of the exceptional circumstances, the documents that can be consulted at the Company's registered office which are not accessible on the website may be sent to you upon request by electronic telecommunication to the following address: marie-laure.becquart@rothschildandco.com. The request must be accompanied by a certificate of account registration.

For further information:

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About Rothschild & Co

With a team of c.3,500 talented financial services specialists on the ground in over 40 countries across the world, our integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Wealth & Asset Management, and Merchant Banking. Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years.

Rothschild & Co is a French partnership limited by shares (*société en commandite par actions*) listed on Euronext in Paris, Compartment A with a share capital of €155,235,024. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.