

Paris, 7 September 2016

Combined general meeting of 29 September 2016

Information pertaining to the total number of voting rights existing and the total number of shares included in the share capital as at the publication of the prior notice of meeting

Pursuant to article R. 225-73-1 (2°) of the French Commercial Code (*Code de commerce*) it is hereby specified that, as at the date of publication of the prior notice of meeting of the Combined general meeting of 29 September 2016 in the *Bulletin des Annonces Légales Obligatoires*, i.e. as at 24 August 2016, the total number of existing voting rights and the total number of shares in the share capital of the company were as follows:

Date	24/08/2015
Composition of the share capital	
Shares	70,991,996 ¹
Investment certificates	145,040
Total	71,137,036
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	101,595,946
Theoretical	104,036,551

Notes

1. Including 2,169,475 controlling shares and 271,130 treasury shares, with no voting right, pursuant to applicable regulations.

Rothschild & Co

Partnership limited by shares
with a share capital of €142,274,072

Paris business and companies registry 302 519 228

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