

Total number of shares and voting rights as at the date of the Combined General Meeting of 24 September 2015

The shareholders are informed that as at the date of the combined General Meeting of 24 September 2015 called to approve the accounts for the year ended 31 March 2015, the information pertaining to the total number of shares and voting rights provided by article L. 233-8 (I) of the French Commercial Code (*Code de commerce*) are as follows:

Date	24/09/2015
Composition of the share capital	
Shares	70,991,996
Investment certificates	145,040
Total	71,137,036
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	101,608 769
Theoretical ¹	103,939 496

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Rothschild & Co every month.