

Combined general meeting of 26 September 2013

Availability and consultation of the documentation

Paris Orléans' shareholders are hereby informed that they will be convened to attend the Combined general meeting that will be held on Thursday, 26 September 2013, at 9:30 am (Paris time), in the auditorium of Capital 8 (on the right after entrance), located at 32 rue de Monceau, 75008 Paris, France.

The prior notice of meeting (*avis préalable*) was published in the *Bulletin des Annonces Légales Obligatoires* of 9 August 2013. The notice of meeting will be published in the *Bulletin des Annonces Légales Obligatoires* and in the *Affiches Parisiennes* of 11 September 2013.

The documentation pertaining to this General meeting, including the voting forms, the agenda, the draft resolutions that will be submitted to the shareholders and the Report of the Chairman of the Supervisory Board on corporate governance and internal control (presented in pages 11 onwards of the General Meeting Document), is made available to the shareholders from this day on, in accordance with applicable regulations. It may also be consulted on Paris Orléans' website, www.paris-orleans.com, under section *Shareholders / General meeting*.

Any shareholder may be provided with said documentation in accordance with articles R. 225-88 and R. 225-89 of the French Commercial Code (*Code de commerce*), upon written request sent to:

- the registered office, located 23 bis avenue de Messine, 75008 Paris, France, to the attention of the Legal Department, or
- to the General Meeting coordinator, Société Générale Securities Services, Service des Assemblées, BP 81236, 32 rue du Champ de Tir, 44312 Nantes Cedex 3, France.

These documents may also be consulted at the registered office of the company, on working days and during opening hours of the premises.

About Paris Orléans, the parent company of Rothschild

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth and Asset Management, including institutional asset management; and*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684

For information, please contact:**Paris Orléans**

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Financial calendar

- 26 September 2013 – 9.30 am - CET Annual Shareholders General Meeting
- 26 November 2013 after market close Results of the first half-year of the 2013/2014 financial year
- 14 February 2014 after market close Financial information for the third quarter of FY 2013/2014
- 25 June 2014 after market close Financial year 2013/2014 results