

Combined General Meeting of 26 September 2013

Summary of the deliberations

Paris Orléans announces that its shareholders, deliberating within the framework of the Combined General Meeting held on 26 September 2013, have adopted by a large majority all the resolutions that were submitted to them.

The on-screen presentation projected during the General Meeting, as well as detailed information on the quorum and the results of the votes are available on the Company's website, www.paris-orleans.com.

Dividend for the 2012/2013 financial year

The General Meeting, pursuant to the recommendations of the Supervisory Board, has approved the distribution of a dividend of €0.50 per share, *i.e.* an aggregate amount of €35.5 million.

The General Meeting also decided that the shareholders would have an option to choose payment of all of the dividend due to them in the form of new Paris Orléans shares.

The dividend shall be detached on 4 November 2013 and shall be payable as from 6 December 2013.

The issuing price of the new shares that will be allocated in payment of the dividend, equal to the average closing price of the Paris Orléans share during the twenty stock market sessions preceding the day of the General Meeting, less the amount of the dividend and rounded up to the next euro cent, is €16.61.

These new shares shall be subject to all legal and regulatory provisions and shall qualify for dividend as from 1 April 2013.

The option to choose payment of the dividend in the form of shares must be taken up via the intermediaries authorised to pay the dividend, from 4 November to 22 November 2013 inclusive. If the option has not been taken up by this date, the dividend shall be payable in cash only.

For all shareholders choosing payment of the dividend in the form of shares, if the amount of the dividend payable under this option does not correspond to a whole number of shares, shareholders will receive the next lower whole number of shares, plus the balance in cash.

In case the option is taken up, the shares allocated in payment of the dividend shall be delivered on 6 December 2013.

About Paris Orléans, the parent company of Rothschild

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth and Asset Management, including institutional asset management; and*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684

For information, please contact:**Paris Orléans**

23 bis, avenue de Messine
75008 Paris
Internet: www.paris-orleans.com

UK Press and Media

Smithfield - +44 (0)20 7360 4900

John Kiely - jkiely@smithfieldgroup.com

Alex Simmons - asimmons@smithfieldgroup.com

Investor relations:

Marie-Laure Becquart
mlb@paris-orleans.com

Tel.: +33 (0)1 53 77 65 10

French Press and Media

DGM Conseil - + 33 1 40 70 11 89

Michel Calzaroni - m.calza@dgm-conseil.fr

Olivier Labesse - labesse@dgm-conseil.fr

Financial calendar

- 26 November 2013 after market close Results of the first half-year of the 2013/2014 financial year
- 14 February 2014 after market close Financial information for the third quarter of FY 2013/2014
- 25 June 2014 after market close Financial year 2013/2014 results