



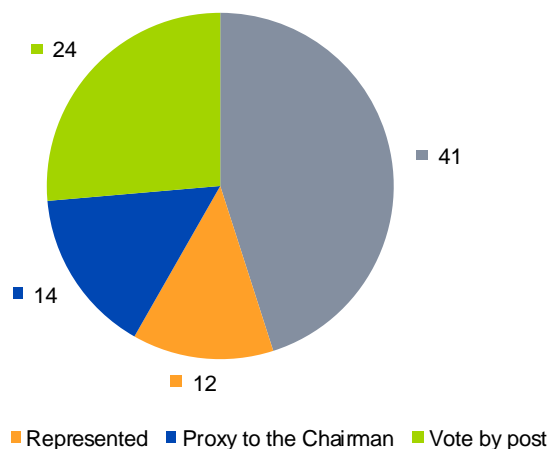
Combined General Meeting of shareholders of 26 September 2013

Information pertaining to the quorum and detailed results of the votes

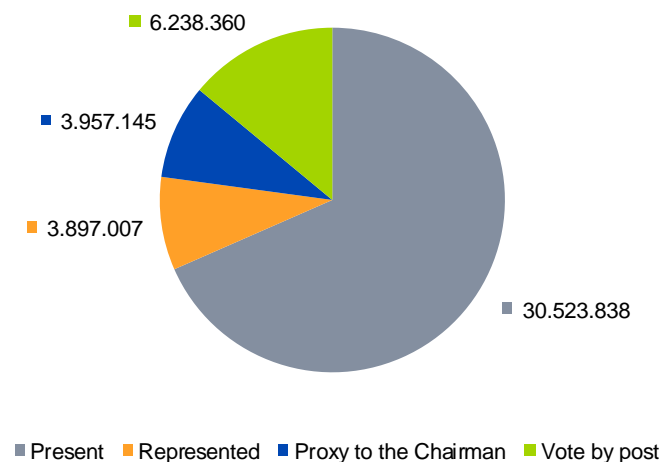
Information pertaining to the quorum

In number of participants and in number of shares

In number of participants



In number of shares and voting right certificates



Number of shares and voting right certificates with a voting right included in the share capital ¹	68.487.546
Number of shares and voting right certificates with a voting right participating in the General Meeting ²	44.616.350
Number of shareholders present, represented or voting by post	91
Quorum	65,145%

Notes

1 Representing 87,681,517 exercisable voting rights.

2 Representing 61,968,040 exercisable voting rights.

Results of the votes (1/2)

Within the remit of the Ordinary General Meeting

N°	Title	Remit	Result	Number of votes in favour	%	Number of vote abstaining or against	%
1	Approval of the parent company financial statements for the financial year ended 31 March 2013	OGM	Adopted	61.958.460	99,985%	9.580	0,015%
2	Appropriation of income for the financial year ended 31 March 2013 and dividend payment	OGM	Adopted	62.163.252	99,985%	9.580	0,015%
3	Option for payment of the dividend in shares	OGM	Adopted	61.960.714	99,988%	7.326	0,012%
4	Approval of the consolidated financial statements for the financial year ended 31 March 2013	OGM	Adopted	61.960.714	99,988%	7.326	0,012%
5	Approval of a regulated agreement between the Company and Rothschild & Cie SCS	OGM	Adopted	57.379.026	99,987%	7.326	0,013%
6	Approval of a regulated agreement between the Company, Natixis and Rothschild Concordia SAS	OGM	Adopted	25.903.016	99,972%	7.326	0,028%
7	Approval of tripartite commitments subscribed by the contributors of Rothschild & Cie Banque SCS and Financière Rabelais SAS's shares in the presence of the Company	OGM	Adopted	57.379.026	99,987%	7.326	0,013%
8	Approval of tripartite commitments subscribed by the contributors of Rothschilds Continuation Holdings AG's shares in the presence of the Company	OGM	Adopted	57.379.016	99,987%	7.326	0,013%
9	Approval of a regulated agreement between the Company and Rothschild & Cie Banque SCS	OGM	Adopted	61.208.243	99,988%	7.326	0,012%
10	Authorisation granted to the Management for a period of eighteen months to trade in the company's shares	OGM	Adopted	61.950.978	99,972%	17.062	0,028%
11	Consultation of Shareholders in accordance with the provisions of Article L. 511-41-1B of the French Monetary and Financial Code	OGM	Adopted	61.952.490	99,975%	15.550	0,025%

Results of the votes (2/2)

Within the remit of the Extraordinary General Meeting

N°	Title	Remit	Result	Number of votes in favour	%	Number of vote abstaining or against	%
12	Amendment to article 10.2.3. of the Company's Articles of Association	EGM	Adopted	61.221.515	98,795%	746.525	1,205%
13	Authorisation granted to the Management to grant options to subscribe for or purchase Company's shares to employees and executive officers of the Company and companies related to it sont liées	EGM	Adopted	61.216.458	98,787%	751.582	1,213%
14	Authorisation granted to the Management to issue securities granting immediate or deferred access to the share capital reserved for members of corporate savings plan	EGM	Adopted	61.960.714	99,988%	7.326	0,012%
15	Variable to fixed compensation ratio under Directive 2013/36/EU of 26 June 2013 (CRD IV) and its transposition in France and in the other E.U. member states where the Group operates	EGM	Adopted	61.959.676	99,987%	8.364	0,013%
16	Granting powers for the formalities	EGM	Adopted	61.968.040	100,000%	0	0,000%