

# Combined General Meeting of 27 September 2012

## Summary of the deliberations

Paris Orléans announces that its shareholders, deliberating within the framework of the Combined General Meeting held on 27 September 2012, have adopted by a large majority all the resolutions that were submitted to them.

The General Meeting, pursuant to the recommendations of the Supervisory Board, has approved the distribution of a dividend of €0.50 per share, *i.e.* an aggregate amount of €16.3 million. The shares will be traded ex-dividend as from 1 October 2012, and the dividend will be paid on 4 October 2012.

The General Meeting has also approved the appointment of Mr Peter Smith as a member of the Supervisory Board. Following the meeting, the Supervisory Board has decided to approve his status of independent member of the Supervisory Board, and to appoint him as a member of the Audit Committee. The appointment of Mr Peter Smith thus increases the number of independent members of the Supervisory Board to 6 out of 14 members, and that of independent members of the Audit Committee to 2 out of 4 members.

The on-screen presentation projected during the General Meeting, as well as detailed information on the quorum and the results of the votes are available on the company's website, [www.paris-orleans.com](http://www.paris-orleans.com).

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### **About Paris Orléans, the parent company of the Rothschild group**

*Paris Orléans operates in three areas:*

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth Management and Asset Management, including institutional asset management;*
- *Investments Activities comprise proprietary investments and merchant banking funds.*

*Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.*

*Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.*

*Main share*

*ISIN Code: FR0000031684*

*MNEMO: PAOR*

*Secondary share*

*ISIN Code: FR0011267830*

*MNEMO: PAONV*

***For information, please contact:***

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***Financial calendar***

- 30 November 2012: Results of the first half-year of the 2012/2013 financial year