

Combined general meeting of 27 September 2012

Availability and consultation of the documentation

Paris Orléans' shareholders are hereby informed that they will be convened to attend the Combined general meeting that will be held on Thursday, 27th September 2012, at 9:30 am (Paris time), in the auditorium of Capital 8 (on the right after entrance), located at 32 rue de Monceau, 75008 Paris, France.

The prior notice of meeting (*avis préalable*) was published in the *Bulletin des Annonces Légales Obligatoires* of 10 August 2012. The notice of meeting will be published in the *Bulletin des Annonces Légales Obligatoires* and in the *Affiches Parisiennes* of 12 September 2012.

The documentation pertaining to this General meeting, including the voting forms, the agenda and the draft resolutions that will be submitted to the shareholders, is made available to the shareholders from this day on, in accordance with applicable regulations. It may also be consulted on Paris Orléans' website, www.paris-orleans.com, under section *Shareholders / General meeting*.

Any shareholder may be provided with said documentation in accordance with articles R. 225-88 and R. 225-89 of the French Commercial Code (*Code de commerce*), upon written request sent to:

- the registered office, located 23 bis avenue de Messine, 75008 Paris, France, to the attention of the Legal Department, or
- to the General Meeting coordinator, Société Générale Securities Services, Service des Assemblées, BP 81236, 32 rue du Champ de Tir, 44312 Nantes Cedex 3, France.

These documents may also be consulted at the registered office of the company, on working days and during opening hours of the premises.

About Paris Orléans, the parent company of the Rothschild group

Paris Orléans operates in three areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth Management and Asset Management, including institutional asset management;*
- *Investments Activities comprise proprietary investments and merchant banking funds.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.

Main share

ISIN Code: FR0000031684

MNEMO: PAOR

Secondary share

ISIN Code: FR0011267830

MNEMO: PAONV

For information, please contact:**Paris Orléans**

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Financial calendar

- 27 September 2012: Annual Shareholders General Meeting
- 30 November 2012: Results of the first half-year of the 2012/2013 financial year