

PARIS ORLÉANS

A French public company (*société anonyme*) with an Executive Board and a Supervisory Board
with a share capital of €64 747 030
Registered office: 23 bis avenue de Messine
75008 Paris, France
302 519 228 Paris Business and Companies Registry

Combined General Meeting of 27 September 2011

Information on the total number of existing voting rights and the total number of shares in the share capital of the company on the date of publication of the prior notice of meeting

Pursuant to the provisions of article R. 225-73-1 (2°) of the French Commercial Code (*Code de commerce*), it is hereby specified that, on the date of publication of the prior notice of meeting of the Combined General Meeting of 27 September 2011 in the *Bulletin des Annonces Légales Obligatoires*, i.e. on 12 August 2011, the total number of existing voting rights and the total number of shares in the share capital of the company was as follows:

Nature (shares / certificates)	Number of shares / certificates	Number of voting rights attached to the shares / certificates
Shares	32,228,475 ⁽¹⁾	29,822,795
Investment certificates	145,040	0
Voting right certificates	145,040	145,040
TOTAL		29,967,835

(1) Of which 2,405,680 treasury shares, with no voting rights attached, pursuant to applicable regulations.