

Release

Paris, 10 August 2016

Planned merger between Rothschild & Co and Compagnie Financière Martin Maurel

Availability of documents

In the context of the merger between Rothschild & Co and the company Compagnie Financière Martin Maurel, the Company informs its shareholders that the documents and information relating to the transaction can be consulted, when available, on the dedicated website www.RothschildandCo-documents-sur-la-fusion-2016.com and that all these documents and information will be available no later than 29 August 2016.

The following documents are as from today available (in French version only) on the dedicated website:

- Draft merger agreement;
- Draft merger notice;
- Certificate of deposit of the draft merger agreement at the Office of the Commercial Court of Paris;
- Certificate of deposit of the draft merger agreement at the Office of the Commercial Court of Marseille.

About Rothschild & Co

With a team of c.2,800 talented employees on the ground in 40 countries across the world, our integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global Advisory, Private Wealth, Asset Management, and Merchant Banking.

Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years.

Rothschild & Co is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,274,072. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Rothschild & Co is listed on Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

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For more information, please visit the Group's websites: www.rothschildandco.com, www.rothschild.com