



Press Release

Paris, 5 January 2017

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

Shareholders are informed that as of 2 January 2017, following the completion of the merger of Rothschild & Co and Compagnie Financière Martin Maurel (please see press release dated 2 January 2017, available on the website of Rothschild & Co www.rothschildandco.com), the information pertaining to the total number of shares and voting rights provided by article L. 233-8 (II) of the French Commercial Code (Code de commerce) and article 223-16 of the *Autorité des marchés financiers* General Regulations is as follows:

Date	02/01/2017
Composition of the share capital	
Shares ¹	77,144,972
Investment certificates	145,040
Total	77,290,012
Voting rights certificates	145,040
Total number of voting rights¹	
Exercisable	121,282,843
Theoretical ²	123,908,860

Notes

1. The change in the total number of shares and voting rights is explained by Rothschild & Co's capital increase on 2 January 2017. 6,107,976 new shares were issued in connection with the merger of Compagnie Financière Martin Maurel, corresponding to 11,888,856 voting rights, including the double voting rights already held by the shareholders of Compagnie Financière Martin Maurel who had contributed their shares to the merger.
2. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Rothschild & Co every month.

For further information:

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For more information, please visit the Group's websites : www.rothschildandco.com, www.rothschild.com

About Rothschild & Co

With a team of c.3,300 talented financial services specialists on the ground in 40 countries across the world, our integrated global network of trusted professionals provide in-depth market intelligence and effective long-term solutions for our clients in Global



Advisory, Private Wealth, Asset Management, and Merchant Banking. Rothschild & Co is family-controlled and independent and has been at the centre of the world's financial markets for over 200 years.

Rothschild & Co is a French partnership limited by shares (société en commandite par actions) with a share capital of €154,580,024. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Rothschild & Co is listed on Euronext in Paris, Compartment A - ISIN Code: FR0000031684