

Paris, 6 May 2015

Release

Paris Orléans is PEA-PME eligible

Paris Orléans confirms being PEA-PME eligible, for which the eligibility criteria are specified in decree No. 2014-283 of 4 March 2014, namely having, on the one hand, less than 5,000 employees and, on the other hand, an annual turnover of less than 1,500 million euros or balance-sheet total of less than 2,000 million euros.

Consequently, Paris Orléans' shares (FR0000031684 / PAOR – compartment A) can be integrated within PEA-PME accounts, investment schemes dedicated to financing small, medium-size and midcap companies, which enjoy the same tax advantages as the traditional Equity Savings Plan (*Plan d'Épargne en Actions* or PEA).

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About Paris Orléans

Paris Orléans operates in the following areas:

- Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;
- Wealth & Asset Management, and
- Merchant Banking which comprises third party private equity and private debt business and proprietary investments.

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,274,072. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on Euronext in Paris, Compartment A - ISIN Code: FR0000031684