

Paris, 3 June 2015

For immediate release

## Finalisation of Agreement with US Department of Justice

In December 2013 Paris Orleans announced that its Swiss private banking business, Rothschild Bank AG, was to participate in the U.S. Program as a category 2 bank seeking to reach a non-prosecution agreement with the U.S. Department of Justice in connection with any potential U.S. tax or monetary transaction-related liability for undeclared U.S. related accounts held at the bank from August 1, 2008.

On 3 June 2015, Rothschild Bank AG finalised a non-prosecution agreement with the U.S. Department of Justice.

The Group made provisions as at 31 March 2014 to cover the estimated financial liability and professional and other costs. The settlement of the financial liability of US\$ 11.5 million arising from participation in the Program and the related professional and other costs are within the amounts provided.

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### About Paris Orléans

Paris Orléans operates in the following areas:

- Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;
- Wealth & Asset Management, and
- Merchant Banking which comprises third party private equity and private debt business and proprietary investments.

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