

# Payment of the 2013/2014 dividend in the form of shares

## Results of the option

The shareholders of Paris Orléans had an option to choose payment of all of their dividend in the form of new shares, by application of the decisions of the Combined General Meeting of shareholders of 25 September 2014.

These new shares were to be issued at a price of €17.19, corresponding to the average closing price of the Paris Orléans share during the 20 stock market sessions preceding the day of the General Meeting, less the amount of the dividend and rounded up to the next euro cent.

The option to choose payment of the dividend in the form of shares had to be taken up from 3 to 21 November 2014 inclusive. On expiry of the option period, 1.62% of dividend rights had been exercised in favour of receiving payment in shares.

32 928 new shares have therefore been issued, admitted on 5 December 2014 to trading on Euronext Paris on the same line as existing shares and delivered to financial intermediaries on the same day. These new shares qualify for dividend as from 1 April 2014, and are fully assimilated with existing shares.

The cash element of dividend has also been paid as from 5 December 2014.

Subsequent to the payment of the dividend, the Paris Orléans share capital increased to €142,274,072, consisting of 70,991,996 shares and 145,040 investment certificates.

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### **About Paris Orléans, the parent company of the Rothschild Group**

*Paris Orléans operates in the following areas:*

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

*Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,274,072. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on Euronext Paris, Compartment A - ISIN Code: FR0000031684.*

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