

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 30 June 2014, the information pertaining to the total number of shares and voting rights provided by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations are as follows:

Date	30/06/2014
Composition of the share capital	
Shares	70,959,068
Investment certificates	145,040
Total	71,104,108
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	106,152,700
Theoretical ¹	108,630,721

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Paris Orléans every month.

It is hereby specified that between 31 May 2014 and 30 June 2014, the second anniversary of the Paris Orléans group's reorganisation resulted in the acquisition of double voting rights mainly attached to the newly created shares issued in remuneration of the contributions of shares of Rothschild & Cie Banque SCS, Financière Rabelais SAS and Rothschilds Continuation Holdings AG, as approved by the combined General Meeting of shareholders on 8 June 2012, and held in the form of registered shares, pursuant to the provisions of Paris Orléans SCA's Articles of Association, thereby creating new voting rights. Detailed information relating to the abovementioned contributions is presented on Paris Orléans' website at "Shareholders – Combined General Meeting of 8 June 2012" (www.paris-orleans.com).

Financial Calendar

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|---------------------------------------|---|
| ▪ 7 August 2014 after market close | Financial information for the first quarter of FY 2014/2015 |
| ▪ 25 September 2014 – 10.15 am – CET | Annual Shareholders General Meeting |
| ▪ 25 November 2014 after market close | Results of the first half of the year, 2014/2015 financial year |
| ▪ 13 February 2015 after market close | Financial information for the third quarter of FY 2014/2015 |
| ▪ 24 June 2015 after market close | Financial year 2014/2015 results |

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,208,216. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

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