

Availability

of the half-year financial report for the first half of the 2014/2015 financial year

Paris Orléans announces that the half-year financial report for the first half of the 2014/2015 financial year (from 1 April to 30 September 2014) has been made available to the public and filed with the French Financial Markets Authority (*Autorité des marchés financiers*).

This report includes the following contents:

- the half-year activity report;
- the condensed half-year consolidated financial statements for the first half of the 2014/2015 financial year and the report of the Statutory Auditors on the half-year financial information;
- the statement by the persons responsible for the half-year financial report.

The half-year financial report may be consulted on Paris Orléans' website, at www.paris-orleans.com, under section *Investor relations / Regulated information*.

Financial Calendar

- 13 February 2015 after market close Financial information for the third quarter of FY 2014/2015
- 24 June 2015 after market close Financial year 2014/2015 results

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €142,208,216. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

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