

Liquidity contract

Six month report on Paris Orleans' liquidity contract

As per the liquidity contract, which PARIS ORLEANS entered into with Rothschild & Cie Banque, at 30 December 2014, the following resources were booked to the liquidity account:

9,300 shares

€4,257,789.00

Note that the most recent prior report on the situation at 30 June 2014 showed the following liquidity account resources:

190,250 shares

€1,006,715.00

Financial calendar

- 13 February 2015 after market close Financial information for the third quarter of FY 2014/2015
- 24 June 2015 after market close Financial year 2014/2015 results

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;
- Wealth & Asset Management, and
- Merchant Banking which comprises third party private equity and private debt business and proprietary investments.

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €142,274,072. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

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