

Liquidity contract

Six month report on Paris Orleans' liquidity contract

As per the liquidity contract, which PARIS ORLEANS entered into with Rothschild & Cie Banque, at 30 June 2014, the following resources were booked to the liquidity account:

190,250 shares

€1,006,715.00

Note that the most recent prior report on the situation at 31 December 2013 showed the following liquidity account resources:

131,479 shares

€2,033,447.00

Financial calendar

- | | |
|---------------------------------------|----------------------------------------------------------------|
| ▪ 25 September 2014 – 10.30 am - CET | Annual Shareholders General Meeting |
| ▪ 25 November 2014 after market close | Results of the first half-year of the 2014/2015 financial year |
| ▪ 13 February 2015 after market close | Financial information for the third quarter of FY 2014/2015 |
| ▪ 24 June 2015 after market close | Financial year 2014/2015 results |

About Paris Orléans, the parent company of the Rothschild Group

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth & Asset Management, and*
- *Merchant Banking which comprises third party private equity and private debt business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €142,208,216. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684.

Investor relations

Marie-Laure Becquart
mlb@paris-orleans.com
Tél. : +33 (0)1 53 77 65 10
www.paris-orleans.com

France
DGM Conseil - + 33 1 40 70 11 89
Michel Calzaroni - m.calza@dgm-conseil.fr
Olivier Labesse - labesse@dgm-conseil.fr

Press and Media

United Kingdom
Smithfield - + 44 20 7360 4900
John Kiely - jkiely@smithfieldgroup.com
Alex Simmons -
asimmons@smithfieldgroup.com