

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 31 October 2013, the information pertaining to the total number of shares and voting rights provided for by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations was as follows:

| Date | 31/10/2013 |
|---|-------------------|
| Composition of the share capital | |
| Shares | 70,757,989 |
| Investment certificates | 145,040 |
| Total | 70,903,029 |
| Voting rights certificates | 145,040 |
| Total number of voting rights | |
| Exercisable | 87,694,441 |
| Theoretical ¹ | 90,097,343 |

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Paris Orléans every month.

About Paris Orléans, the parent company of Rothschild

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth and Asset Management, including institutional asset management; and*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684

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Financial calendar

- 26 November 2013 after market close
- 14 February 2014 after market close
- 25 June 2014 after market close

Results of the first half-year of the 2013/2014 financial year

Financial information for the third quarter of FY 2013/2014

Financial year 2013/2014 results