

Liquidity contract

Six month report on Paris Orleans' liquidity contract

As per the liquidity contract, which PARIS ORLEANS entered into with Rothschild & Cie Banque, at 30 June 2013, the following resources were booked to the liquidity account:

50,084 shares
€3,444,559.00

Note that the most recent prior report on the situation at 31 December 2012 showed the following liquidity account resources:

126 168 shares
€4,705,193.00

About Paris Orléans, the parent company of Rothschild

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth and Asset Management, including institutional asset management; and*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684

For information, please contact:**Paris Orléans**

23 bis, avenue de Messine
75008 Paris
Internet: www.paris-orleans.com

UK Press and Media

Smithfield - +44 (0)20 7360 4900

John Kiely - jkiely@smithfieldgroup.com

Alex Simmons - asimmons@smithfieldgroup.com

Investor relations:

Marie-Laure Becquart
mlb@paris-orleans.com

Tel.: +33 (0)1 53 77 65 10

French Press and Media

DGM Conseil - + 33 1 40 70 11 89

Michel Calzaroni - m.calza@dgm-conseil.fr

Olivier Labesse - labesse@dgm-conseil.fr

Financial calendar

- 9 August 2013 after market close Financial information for the first quarter of FY 2013/2014
- 26 September 2013 – 9.30 am - CET Annual Shareholders General Meeting
- 26 November 2013 after market close Results of the first half-year of the 2013/2014 financial year
- 14 February 2014 after market close Financial information for the third quarter of FY 2013/2014
- 25 June 2014 after market close Financial year 2013/2014 results