

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 31 October 2012, the information pertaining to the total number of shares and voting rights provided for by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations was as follows:

Date	31/10/2012
Composition of the share capital	
Shares	70,757,989
Investment certificates	145,040
Total	70,903,029
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	86,776,592
Theoretical ¹	89,176,752

Notes

1. The total number of theoretical voting rights includes voting rights attached to shares that are deprived of the capacity to exercise the voting rights attached to them pursuant to applicable legal or regulatory provisions. The shares concerned are treasury shares and controlling shares. Pursuant to applicable legal and regulatory provisions, the crossing upwards of voting rights thresholds provided for by law or by the articles of association must be calculated based on the total number of theoretical voting rights, as rendered public by Paris Orléans every month.

About Paris Orléans, the parent company of the Rothschild group

Paris Orléans operates in three areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth Management and Asset Management, including institutional asset management;*
- *Investments Activities comprise proprietary investments and merchant banking funds.*

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.

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Financial calendar

- 30 November 2012: Results of the first half-year of the 2012/2013 financial year