

# Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 28 September 2012, the information pertaining to the total number of shares and voting rights provided for by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations was as follows:

Date	28/09/2012
<b>Composition of the share capital</b>	
Shares	70,757,989
Investment certificates	145,040
<b>Total</b>	<b>70,903,029</b>
Voting rights certificates	145,040
<b>Total number of voting rights</b>	
Exercisable	86,778,032
Theoretical	89,176,742

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## **About Paris Orléans, the parent company of the Rothschild group**

Paris Orléans operates in three areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth Management and Asset Management, including institutional asset management;*
- *Investments Activities comprise proprietary investments and merchant banking funds.*

Paris Orléans SCA is a French partnership limited by shares (*société en commandite par actions*) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.

ISIN Code: FR0000031684

MNEMO: PAOR

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***Financial calendar***

- 30 November 2012: Results of the first half-year of the 2012/2013 financial year