

Total number of shares and voting rights

Articles L. 233-8 (II) of the French Commercial Code and 223-16 of *Autorité des marchés financiers* General Regulations

The shareholders are informed that as at 27 June 2012, the information pertaining to the total number of shares and voting rights provided for by article L. 233-8 (II) of the French Commercial Code (*Code de commerce*) and article 223-16 of the *Autorité des marchés financiers* General Regulations was as follows:

Date	2012/06/27
Composition of the share capital	
Shares	70,757,989
Investment certificates	145,040
Total	70,903,029
Voting rights certificates	145,040
Total number of voting rights	
Exercisable	86,800,811
Theoretical	89,176,841

About Paris Orléans, the parent company of the Rothschild group

Paris Orléans operates in three areas:

- *Global Financial Advisory which comprises advisory services for mergers and acquisitions, for debt financing and debt restructuring, and equity capital markets advisory;*
- *Wealth Management and Asset Management which also include institutional asset management;*
- *Merchant banking which comprises third party private equity business and private equity for its own accounts.*

French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris Business and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.

Main share

ISIN Code: FR0000031684

MNEMO: PAOR

Secondary share

ISIN Code: FR0011267830

MNEMO: PAONV

For information, please contact:

Paris Orléans

23 bis, avenue de Messine

75008 Paris

France

Internet: www.paris-orleans.com

Investor relations:

investors@paris-orleans.com

Tel.: +33 (0)1 53 77 65 10

Fax: +33 (0)1 45 63 85 28

Financial calendar

- 14 August 2012: Financial information for the first quarter of the 2012/2013 financial year
- 27 September 2012: Annual Shareholders General Meeting
- 30 November 2012: Results of the first half-year of the 2012/2013 financial year