

Availability

of the half-year financial report for the first half of the 2012/2013 financial year

Paris Orléans announces that the half-year financial report for the first half of the 2012/2013 financial year (from 1 April to 30 September 2012) has been made available to the public and filed with the French Financial Markets Authority (*Autorité des marchés financiers*).

This report includes the following contents:

- the half-year activity report;
- the summary consolidated financial statements for the first half of the 2012/2013 financial year and the report of the Statutory Auditors on the half-year financial information;
- the statement by the persons responsible for the half-year financial report.

The half-year financial report may be consulted on Paris Orléans' website, at www.paris-orleans.com, on the *Regulated information* page.

About Paris Orléans, the parent company of the Rothschild group

Paris Orléans operates in three core areas:

- *Global Financial Advisory which comprises advisory services for mergers and acquisitions, for debt financing and debt restructuring, and equity capital markets advisory;*
- *Wealth Management and Asset Management which also include institutional asset management;*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris business and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B - ISIN Code: FR0000031684 - MNEMO: PAOR

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Financial calendar

- 15 February 2013 Financial information for the third quarter of the 2012/2013 financial year
- 27 June 2013 Financial year 2012/2013 results