

# Availability

## of the 2012/2013 annual report

Paris Orléans announces that the annual report for the financial year ended 31 March 2013 has been made available to the public and filed with the French Financial Markets Authority (*Autorité des marchés financiers*).

This report may be consulted on the Company's website, [www.paris-orleans.com](http://www.paris-orleans.com), in the section *Investor relations > Regulated information*, and may be obtained upon simple request within the conditions provided for by applicable regulations.

It is reminded that this report contains the information relating to the fees paid to Statutory Auditors (page 148).

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### **About Paris Orléans, the parent company of Rothschild**

Paris Orléans operates in the following areas:

- *Global Financial Advisory provides advisory services for mergers and acquisitions, debt financing and restructuring, and equity capital markets;*
- *Wealth and Asset Management, including institutional asset management; and*
- *Merchant Banking which comprises third party private equity business and proprietary investments.*

*Paris Orléans SCA is a French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris trade and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France. Paris Orléans is listed on NYSE Euronext in Paris, Compartment A - ISIN Code: FR0000031684*

### **For information, please contact:**

#### **Paris Orléans**

23 bis, avenue de Messine  
75008 Paris  
Internet: [www.paris-orleans.com](http://www.paris-orleans.com)

#### **UK Press and Media**

**Smithfield - +44 (0)20 7360 4900**

John Kiely - [jkiely@smithfieldgroup.com](mailto:jkiely@smithfieldgroup.com)

Alex Simmons - [asimmons@smithfieldgroup.com](mailto:asimmons@smithfieldgroup.com)

#### **Investor relations:**

Marie-Laure Becquart  
[mlb@paris-orleans.com](mailto:mlb@paris-orleans.com)

Tel.: +33 (0)1 53 77 65 10

#### **French Press and Media**

**DGM Conseil - + 33 1 40 70 11 89**

Michel Calzaroni - [m.calza@dgm-conseil.fr](mailto:m.calza@dgm-conseil.fr)

Olivier Labesse - [labesse@dgm-conseil.fr](mailto:labesse@dgm-conseil.fr)

***Financial calendar***

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|---------------------------------------|--|
| ■ 9 August 2013 after market close    | Financial information for the first quarter of FY 2013/2014    |
| ■ 26 September 2013 – 9.30 am - CET   | Annual Shareholders General Meeting                            |
| ■ 26 November 2013 after market close | Results of the first half-year of the 2013/2014 financial year |
| ■ 14 February 2014 after market close | Financial information for the third quarter of FY 2013/2014    |
| ■ 25 June 2014 after market close     | Financial year 2013/2014 results                               |