

Availability

of the 2011/2012 annual report (French version)

Paris Orléans announces that the French version of the annual report for the financial year ended 31 March 2012 has been made available to the public and filed with the French Financial Markets Authority (*Autorité des marchés financiers*). The English version of this report will soon be made available.

This report may be consulted on the Company's website, www.paris-orleans.com, in the section *Publications > Regulated information*, and may be obtained upon simple request within the conditions provided for by applicable regulations.

It is reminded that this report contains the report by the Chairman of the Supervisory Board on the conditions of preparation and organisation of the Board's work and the internal control procedures implemented by the Company, as well as the information relating to the fees paid to Statutory Auditors.

About Paris Orléans, the parent company of the Rothschild group

Paris Orléans operates in three areas:

- *Global Financial Advisory which comprises advisory services for mergers and acquisitions, for debt financing and debt restructuring, and equity capital markets advisory;*
- *Wealth Management and Asset Management which also include institutional asset management;*
- *Merchant banking which comprises third party private equity business and private equity for its own accounts.*

French partnership limited by shares (société en commandite par actions) with a share capital of €141,806,058. Paris Business and companies registry 302 519 228. Registered office: 23 bis avenue de Messine, 75008 Paris, France.

Paris Orléans is listed on NYSE Euronext in Paris, Compartment B.

Main share

ISIN Code: FR0000031684

MNEMO: PAOR

Secondary share

ISIN Code: FR0011267830

MNEMO: PAONV

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Financial calendar

- 10 August 2012: Financial information for the first quarter of the 2012/2013 financial year
- 27 September 2012: Annual Shareholders General Meeting
- 30 November 2012: Results of the first half-year of the 2012/2013 financial year