



## **Availability and consultation of the documentation relative to the Shareholders General Meeting of 27<sup>th</sup> September**

The shareholders of the company are hereby informed that they will be convened to attend the Combined Shareholders General Meeting that will be held on Tuesday, 27<sup>th</sup> September 2011, at 11 am (Paris time), in the auditorium of Capital 8 (on the right after entrance), located at 32, rue de Monceau, 75008 Paris, France.

The prior notice of meeting (*avis préalable*), containing the agenda and the draft resolutions that will be submitted to the vote of the shareholders, has been published in the BALO of 12<sup>th</sup> August 2011, as well as on the company's website ([www.paris-orleans.com](http://www.paris-orleans.com)), under section *Shareholders / General Meeting*. The notice of meeting (*avis de convocation*) will be published in the BALO of 9<sup>th</sup> September 2011.

The documentation relative to this General Meeting, including the voting forms, are available from this day on, in accordance with applicable regulations.

More specifically, the documents and information provided for by articles R. 225-81 and R. 225-83 of the French Commercial Code (*Code de commerce*) are also available for consultation on the company's website ([www.paris-orleans.com](http://www.paris-orleans.com)), under section *Shareholders / General Meeting*.

Any shareholder may be provided with said documentation within the conditions provided for by articles R. 225-88 and R. 225-89 of the French Commercial Code (*Code de commerce*), upon a simple written request sent to :

- The registered office of the company, located at 23 bis avenue de Messine, 75008 Paris, France, to the attention of the Legal Department, or
- To the General Meeting coordinator, Société Générale Securities Services, Service des Assemblées, BP 81236, 32 rue du Champ de Tir, 441312 Nantes Cedex 3.

These documents may also be consulted at the corporate office of the company, on working days and during opening hours of the offices.

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PARIS ORLEANS – A French public company (*société anonyme*) with an Executive Board and a Supervisory Board with a share capital of € 64,747,030

Paris Registry of Companies (RCS) no. 302 519 228 - Registered office: 23 bis, avenue de Messine 75008 PARIS - [www.paris-orleans.com](http://www.paris-orleans.com)

Paris Orléans is listed on NYSE Euronext in Paris - Compartment B - ISIN Code : FR0000031684 - MNEMO : PAOR

Contact: +33 1 53 77 65 10 - [investors@paris-orleans.com](mailto:investors@paris-orleans.com)