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DISCLOSURE OF DEALINGS IN SECURITIES DURING A PUBLIC OFFER
(article 231-46 of AMF General Regulation)

IT IS REMINDED THAT THIS DECLARATION IS ESTABLISHED UNDER THE RESPONSIBILITY OF THE DECLARANT, THE PUBLICATION OF THIS NOTICE DOES NOT IMPLY VERIFICATION BY THE AMF OF THE INFORMATION PROVIDED.

ROTHSCHILD & CO

(Euronext Paris)

Identity of the person dealing	Transaction type and date	Shares to which the dealings being disclosed relate	Price per unit (€)	Total number of shares held following dealing
Rothschild & Co Concordia*	purchase on 28 July 2023 conclusion of put and call options on 28 July 2023(***)	2,837 shares 1,454,623 shares	38.60 38.60	39,589,894 shares and 65,662,102 voting rights**
Rothschild & Co Partners	conclusion of undertakings on 28 July 2023 (****)	6,382,735 shares ISIN code FR0000031684	38.60	6,071,731 shares and voting rights**

* Controlled by the families of David de Rothschild and Eric de Rothschild.

** Individual ownership. It is specified that the concert party, composed of Rothschild & Co Concordia, Rothschild & Co Gestion, Holding Financier Jean Goujon, BD Maurel, Société Civile Paloma (entities related to the Maurel family) and Mr. Marc Maurel, Mr. François Henrot and FH GFA (an entity related to Mr. François Henrot), Groupe Industriel Marcel Dassault, Giuliani Investimenti S.A., Mr. Hubertus von Baumbach, and DKTRANS S.à r.l., Rothschild & Co Partners (a company newly created for the purposes of gathering together the Rothschild and Co group's "partners" and a limited number of persons with key functions in the Rothschild & Co group), Norbert Dentressangle Investissements, Peugeot Invest Assets, Mousseshield, L.P. and a number of entities related to the English Rothschild family, including Hannah Rothschild, holds, as at 28 July 2023, 58,278,300 ROTHSCCHILD & CO shares representing 95,362,020 voting rights.

*** Conclusion of put and call options on 1,454,623 ROTHSCCHILD & CO shares which are subject to a "Dutreil" holding commitment, see section 1.3.4 of the offer document, see D&I 223C1121 dated 18 July 2023.

**** Conclusion of undertakings to transfer ROTHSCCHILD & CO shares to Rothschild & Co Partners (by way of disposals, contributions and mergers) (see section 1.3.5 of the offer document, see D&I 223C1121 dated 18 July 2023) or, in the context of the squeeze-out, to the members of the concert party pursuant to the allocation rule detailed in the offer document, including 3,335,912 shares resulting from the exercise of stock options as follows: (i) 2,472,349 shares resulting from the exercise of stock options exercisable prior to the closing of the offer, which will be transferred to Rothschild & Co Partners, and (ii) 863,563 shares resulting from the exercise of stock options not exercisable prior to the closing of the offer, which would become exercisable in advance if the squeeze-out threshold is reached and which will be transferred to Rothschild & Co Partners or, in the event of a squeeze-out, to the members of the concert party in accordance with the allocation rule (it being specified that in the absence of a squeeze-out, 552,559 shares resulting from stock options exercisable as from 11 October 2023 will be transferred to Rothschild & Co Partners). It should also be noted that, with the exception of the merger-absorptions and the disposals covering a total of 2,920,843 shares which will be carried out during the offer period, these transfers of shares will take place after the closing of the public offer or, as the case may be, the implementation of the squeeze-out. In addition, under the terms of these same agreements, the signatories have undertaken, in the event that the threshold allowing the squeeze-out to be implemented is reached, to exercise their stock options covering 863,563 shares in order to enable their transfer under the squeeze-out.